



KAPCHORUA TEA COMPANY LIMITED

KAREN OFFICE PARK, LANGATA ROAD,

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Ref. No. 7©

18th June 2012

The Chief Executive
Nairobi Stock Exchange Ltd
1st Floor, Kimathi Street
Nation Centre
Nairobi

Attention: Mr. Peter Mwangi

Dear Sir,

KAPCHORUA TEA COMPANY LIMITED
PROJECTED PROFITS FOR FINANCIAL YEAR ENDED 31 MARCH 2012

We are writing to inform you that following the just concluded External audit for the year 2011/12 compared to the year 2010/11, the Pre-tax profit will fall by more than 25% due to unrealised loss of biological assets.

We would like to advise our shareholders to take note that as this is just a book entry to comply with International Accounting Standards (IAS41), does not affect the value of the Company.

Yours faithfully,

KAPCHORUA TEA COMPANY LIMITED

DIRECTOR

Directors

**N.G.SANDYS-LUMSDAINE*, A.L. CARMICHAEL*, P.MAGOR*, J.P. BROOKS, S.N. THUMBI, A.S. MARSH* [*British]
MANAGING AGENTS & SECRETARIES - WILLIAMSON TEA KENYA LIMITED - NAIROBI**